ENGAGING
PRIMARY CARE
PROVIDERS IN
SURVIVORSHIP
AND TEAMBASED CARE
OF CANCER
PATIENTS

Jack O. Hensold MD

- -Montana Cancer Coalition, Quality of Life Committee, MT DPPHHS
- -President Montana State Oncology Society

This presentation is supported by an unrestricted educational grant from Pfizer.

PROVIDING PATIENT-CENTERED CARE IN A RESOURCE-POOR ENVIRONMENT

- -Care <u>fragmentation</u> results in worse outcomes for cancer patients nationally and resource-limitations makes this worse in rural areas
- -Patient-centered, <u>team-based</u> care reduces fragmentation
- -Health care <u>redesign</u> incorporating PCPs into the care team does not require additional resources and can begin now

DISCLOSURE OF SUPPORT

Dr. Hensold is a co-Principal Investigator and receives salary support via a grant from the Merck Foundation to ASCO:

"Increasing Access to Cancer Care in Rural Montana"

MONTANA CANCER COALITION

- A division of the state Department of Public Health and Human Services
- Quality of Life subcommittee
 - Membership from across the care continuum: oncologist, APPs, system leadership, psychosocial care, pharmaceutical, cancer survivors
- Mission:

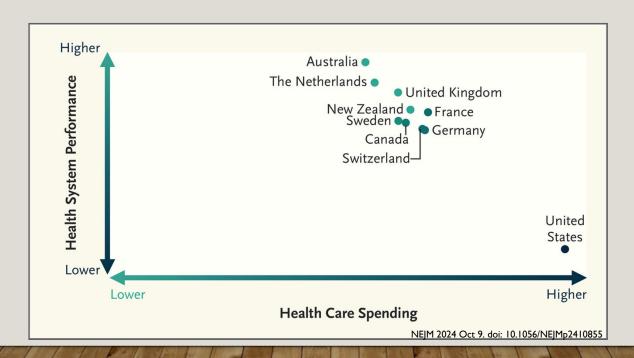
The MTCC strives to ensure better quality of life and enhance the odds of survivorship through prevention, early detection and state-of-the-art cancer care.

MONTANA CANCER COALITION QUALITY OF LIFE SUBCOMMITTEE

- Project: Team-based Approach to Cancer Care in Rural & Frontier Montana
- Goal: Provide EDUCATION to health care providers and leaders to help them understand the need for a team-based approach to care for cancer patients during treatment and survivorship. Raise AWARENESS of the need for team-based care and the inclusion of primary care physicians in the care of oncology patients, developing a new model of patient flow and the inclusion of psychosocial care. Create an easily accessible RESOURCE for information regarding survivorship and supportive care

Mirror, Mirror 2024: A Portrait of the Failing U.S. Health System

The U.S. continues to be in a class by itself in the mmonwealth Fund underperformance of its health care sector.



OUR CURRENT SYSTEM IS BROKEN

Fatal to Fearless is a brutally honest and deeply personal account of your diagnosis of multiple myeloma and ductal carcinoma in situ breast cancer. It is also a primer on how patients with cancer can navigate what you describe as a "deplorably fragmented, bureaucratic, and exceedingly complex" medical system that does not benefit patients facing serious illness. In the book, Clifford A. Hudis, MD, FACP, FASCO, Chief Executive Officer of ASCO, gives an even more blunt assessment of the problem. "We do not have a system in the United States. No strategic plan for health care. No mission statements. No set of goals. No national agenda.... We do not have a system. Full stop," said Dr. Hudis.

What needs to be done to fix the broken medical system and improve health care for patients with cancer?

This is an unfortunate situation for patients and their caregivers, and it's not fair. The health-care system is incredibly <u>fragmented</u>. As a result, patients are left with having to integrate the medical team, including medical oncologists, surgical oncologists, and radiation oncologists, among others, into their care. Coordinating their care, understanding complex treatments, and incurring the financial costs of cancer care are among the biggest burdens patients face.

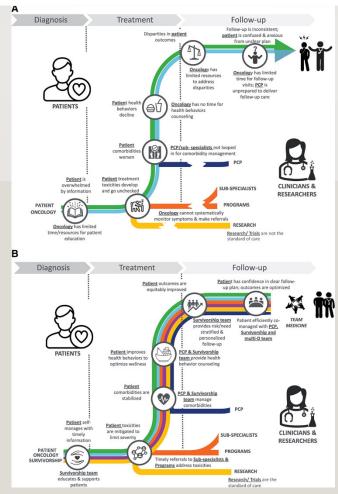
Cavallo, J. (2024, March 25) From Fatal to Fearless: How Patients Can Take Control of Their Disease and Fear Cancer Less. The ASCO Post. https://ascopost.com/issues/march-25-2024/from-fatal-to-fearless-how-patients-can-take-control-of-their-disease-and-fear-cancer-less/

LEARNING OBJECTIVES

- Fragmentation of cancer care delivery and limited access to care results in worse outcomes for patients residing in rural areas
- A "team-based approach" to care has been proposed (IOM 2013) to reduce care fragmentation
- Involvement of Primary Care Providers across the continuum of cancer care for their patients is integral to "team-based" care and coordination across the "team" is necessary

"UNCOORDINATED" CARE

- "Busy oncology clinics focus on navigating the increasing complexity of treating cancer and the patient's primary care provider (PCP) often is out of the loop or unprepared to cotreat patients. As a result, many treatment toxicities go unrecognized and unaddressed; treatments exacerbate comorbidities or create new ones that go unmanaged; nutrition and exercise suffer; patient and caregiver needs for information and support go unaddressed; and patients experience numerous physical, psychological, social, functional, and financial issues that impair their quality of life and long- term wellbeing."
- Engaging TEAM Medicine in Patient Care: Redefining Cancer Survivorship from Diagnosis. Am Soc Clin Oncol Educ Book. Education Book. 2022 42: 921-931.



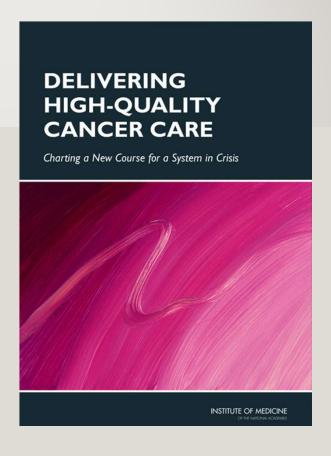
Repairing What Is Broken

Published in: Catherine M. Alfano; Kevin Oeffinger; Tara Sanft; Brooke Tortorella; American Society of Clinical Oncology Educational Book 42921-931.

DOI: 10.1200/EDBK_349391

Copyright © 2022 American Society of Clinical Oncology

INSTITUTE OF MEDICINE. WASHINGTON (DC): NATIONAL ACADEMIES PRESS (US); 2013 DEC 27.



"DELIVERING HIGH-QUALITY CANCER CARE: CHARTING A NEW COURSE FOR A SYSTEM IN CRISIS."
IOM. 2013

- The complexity of the cancer care system is driven by the biology of cancer itself, the multiple specialists involved in the delivery of cancer care, as well as a health care system that is fragmented and often ill prepared to meet the individual needs, preferences, and values of patients who are anxious, symptomatic, and uncertain about where to obtain the correct diagnosis, prognosis, and treatment recommendations.
 - Institute of Medicine. 2013. Delivering High-Quality Cancer Care: Charting a New Course for a System in Crisis. Washington, DC:The National Academies Press. https://doi.org/10.17226/18359

"COORDINATED" CARE

- Recommendation 3:An Adequately <u>Staffed, Trained</u>, and <u>Coordinated</u>
 Workforce
- Goal: Members of the <u>cancer care team</u> should <u>coordinate</u> with each other and with <u>primary</u>/geriatrics and specialist care <u>teams</u> to implement patients' care plans and deliver <u>comprehensive</u>, <u>efficient</u>, <u>and</u> <u>patient-centered care</u>.
- To accomplish this:
- Federal and state legislative and regulatory bodies should eliminate reimbursement and scope-of-practice barriers to team-based care.
- Academic institutions and professional societies should develop interprofessional <u>education</u> programs to train the work-force in teambased cancer care and promote coordination with primary/geriatrics and specialist care teams.
 - Institute of Medicine. 2013. Delivering High-Quality Cancer Care: Charting a New Course for a System in Crisis. Washington, DC:The National Academies Press. https://doi.org/10.17226/18359.

CURRENT STATUS OF CANCER CARE DELIVERY IN RURAL UNITED STATES AND MONTANA

US Hematology Oncology Sites

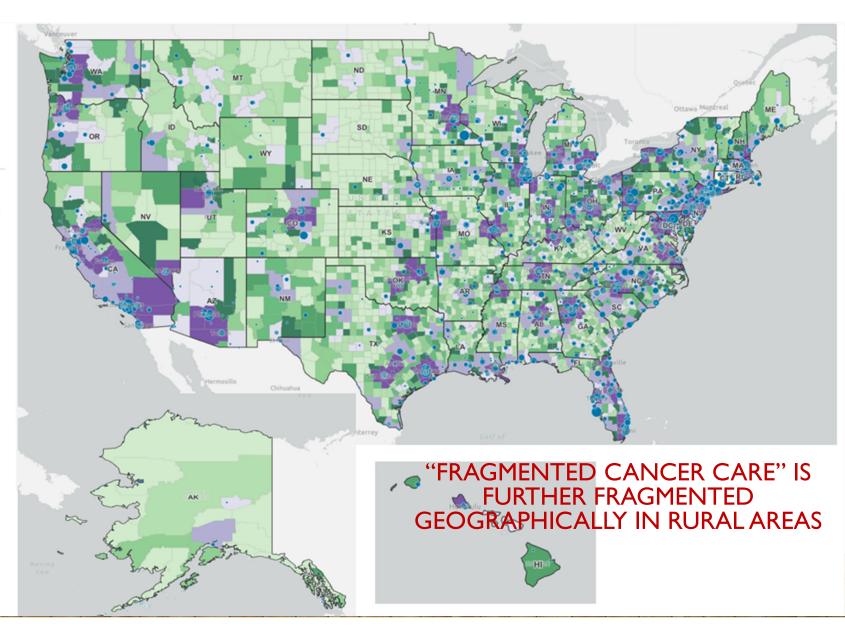
Hematologists and Medical Oncologists at Site

- 31 232
- 4-30
- 1-3

US Population

County Rural-Urban Continuum Codes 2023 (USDA)

- Nonmetro-Urban pop ≥20K, metro adj.
- Nonmetro-Urban pop ≥20K, not metro adj.
- Nonmetro-Urban pop 5-19.9K, not metro adj.
- Nonmetro-Urban pop 5-19.9K, not metro adj.
- Nonmetro-Urban pop <5K, metro adj.
- Nonmetro-Urban pop <5K, not metro adj.
- Metro-Pop ≥1M
 - Metro-Pop 250K-999K
 - Metro-Pop <250K



CANCER OUTCOMES IN RURAL AREAS

- Decreased cancer screening and increased presentation at advanced stages
- Rate of improvement in cancer-related survival lags behind urban areas
- Decreased receipt of standard-of-care cancer therapies
- Less access to clinical trials
- Decreased receipt of any treatment
- Increased financial toxicity of treatment related to travel to access care

MONTANA TUMOR REGISTRY DATA (2014-18)

Patient outcomes in MT counties with and without a Commission on Cancer-approved cancer center.

	CoC counties	Non-CoC counties
No Treatment	18.1%	20.6%
Treatment out of state	7.6%*	9.1%

^{*} Delaware - 5.1%

Barrier of "Perception"

"DELIVERING HIGH-QUALITY CANCER CARE: CHARTING A NEW COURSE FOR A SYSTEM IN CRISIS."

"Team-based" care rather than "disease-based" care to move toward "patient-centered" care

Institute of Medicine. 2013. Delivering High-Quality Cancer Care: Charting a New Course for a System in Crisis. Washington, DC: The National Academies Press. https://doi.org/10.17226/18359

THE CANCER CARETEAM



"DELIVERING HIGH-QUALITY CANCER CARE: CHARTING A NEW COURSE FOR A SYSTEM IN CRISIS."

Institute of Medicine. 2013. Delivering High-Quality Cancer Care: Charting a New Course for a System in Crisis. Washington, DC: The National Academies Press. https://doi.org/10.17226/18359

Members of the cancer care team

- Physicians: Oncologists, Primary Care/Geriatricians
- Nurses
- Advanced Practice RNs/Physicians Assistants
- Palliative Care & Hospice Clinicians
- Psychosocial Support and Spiritual Workers
- Pharmacists

"ENGAGING TEAM MEDICINE IN PATIENT CARE: REDEFINING CANCER SURVIVORSHIP FROM DIAGNOSIS "

Am Soc Clin Oncol Educ Book. 2022 Apr;42:1-11.

Members of the cancer care team

- "Core" cohort
 - Oncologists, APPs, RNs, Navigators, MAs
- "Consulted" cohort
 - Primary Care Providers
- "Connected" cohort
 - Subspecialists

ENGAGING PRIMARY CARE PROVIDERS IN SURVIVORSHIP AND TEAM-BASED CARE OF CANCER PATIENTS

CURRENT SITUATION:

DEFAULT ENGAGEMENT OF PRIMARY CARE PROVIDERS

- Example 1: Management of hypertension as a complication of cancer treatment
- Example 2: Management of cancer therapy toxicities in "outreach settings"

- "Patient-centered" care instead of "disease-centered" or "system-centered" care
- Reduces "fragmentation" of health care
- Facilitates transitioning cancer patients to "survivorship" care
- Improved efficiencies from working at "top of license"
- Improved "wellness" of care team

PRIMARY CARE PHYSICIANS' PERSPECTIVES OF THEIR ROLE IN CANCER CARE

- Systematic review of 35 articles 10,941 PCPs
- -45% involved during cancer treatment
- -70-80% during survivorship
- -95% preferred a more active role across phases
- -50% felt unprepared to manage late effects
- -Rarely and inconsistently received sufficient information from oncologists

Lawrence RA, et al. | Gen Intern Med, 2015

If all the previous points are true, why am I talking about this over a decade after the 2013 Institute of Medicine report?

If all the previous points are true, why am I talking about this over a decade after the IOM report?

→ A System-wide problem

If all the previous points are true, why am I talking about this over a decade after the IOM report?

→ A System-wide problem

→ Fragmented care delivery system

If all the previous points are true, why am I talking about this over a decade after the IOM report?

→ A System-wide problem

→ Fragmented care delivery system

→A system-wide approach is needed to address a system-wide problem

If all the previous points are true, why am I talking about this over a decade after the IOM report?

→ A System-wide problem

→ Fragmented care delivery system

→A system-wide approach is needed to address a system-wide problem

*We don't have a system!

HOW DO WE MOVE TOWARD TEAM-BASED CARE?

- ENGAGEMENT OF ALL STAKEHOLDERS
 - THE "TEAM"
 - PATIENTS
 - ADMINISTRATION



FILLING THE GAPS IN THE CARE TEAM



FILLING THE GAPS IN THE CARE TEAM

-INCORPORATION OF APPS INTO THE TEAM



FILLING THE GAPS IN THE CARETEAM

- Incorporation of APPs into the team
- No standardized statewide approach



FILLING THE GAPS IN THE CARE TEAM

- -Incorporation of APPs into the team
- No standardized statewide approach
- Most MSU CoN NPs do not have job prospects upon graduation



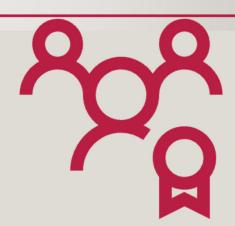
FILLING THE GAPS IN THE CARE TEAM

- Need to understand the discrepancy between "supply and demand"
- Montana State Oncology
 Society and MSU CoN are working to address this problem





-Role Definition



- -Role Definition
- -Optimize timely communication

202

- -Role Definition
- -Optimize timely communication
- -Standardize workflows

-Particularly important:

- When care crosses organizations
- When care is geographically disparate





WE CAN WORK ON THIS NOW

-WHAT IS THE ROLE OF PROFESSIONAL SOCIETIES IN DOING THIS WORK?



ONCOLOGY-SPECIFIC TRAINING FOR ONCOLOGISTS



ONCOLOGY-SPECIFIC TRAINING FOR NURSES & PHARMACISTS



AD HOC ONCOLOGY-SPECIFIC TRAINING FOR APPS



NO ONCOLOGY-SPECIFIC TRAINING FOR PCPS



WHY WORRY ABOUT LACK OF ONCOLOGY TRAINING OF PCPs?



DEFAULT INVOLVEMENT IN CANCER CARE CURRENTLY

EXPANDING NUMBERS OF CANCER SURVIVORS

CURRENT STATE OF TRAINING

Training in "Silos"

- Specialist limited knowledge of general care
- PCP limited knowledge of specialty care and impact of that care on general care

From Cancer Patient to Cancer Survivor

LOST IN TRANSITION



"SURVIVORSHIP" IOM 2006

INSTITUTE OF MEDICINE AND NATIONAL RESEARCH COUNCIL

"SURVIVORSHIP" IOM 2024

- "We argue that the problem is not with the guideline recommendations themselves or intended care models but with the challenges in implementing and sustaining these within our current health care system. The problems facing survivors have now been well identified, and it is past time to take advantage of expertise and technology that is readily available to implement multilevel solutions that are scalable and sustainable."
- Atlas SJ, Hass JS et al. Engaging patients, oncologist and primary care clinicians in the care of cancer survivors: A coordinated care model with system-level technology to move the outcomes needle. JCO Oncol Pract. 2024 Aug 1:OP2300818.
- doi: 10.1200/OP.23.00818. Online ahead of print.

LOST IN TRANSITION

SURVIVORSHIP

Narrow Definition:

Survivorship care is the follow-up care provided upon completion of cancer therapy to address the physical, psychological, and social impacts of cancer treatment.

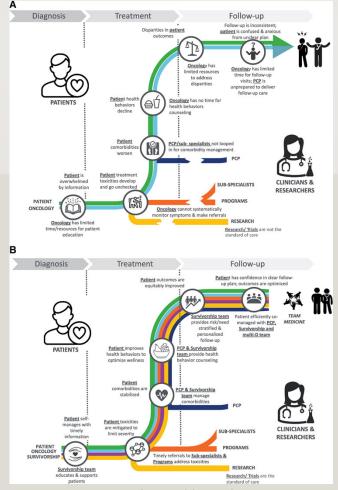
SURVIVORSHIP

Narrow Definition:

Survivorship care is the follow-up care provided upon completion of cancer therapy to address the physical, psychological, and social impacts of cancer treatment.

Broad Definition:

Survivorship begins at diagnosis of cancer and extends through the lifetime of the patient.



Repairing What Is Broken

Published in: Catherine M. Alfano; Kevin Oeffinger; Tara Sanft; Brooke Tortorella; American Society of Clinical Oncology Educational Book 42921-931.

DOI: 10.1200/EDBK_349391 Copyright © 2022 American Society of Clinical Oncology

PRIMARY CARE PHYSICIANS AND SURVIVORSHIP

Systematic review of 35 articles - 10,941 PCPs

- 95% preferred a more active role across phases
- 50% felt unprepared to manage late effects
- Rarely and inconsistently received sufficient information from oncologists

ENGAGING PRIMARY CARE PROVIDERS IN SURVIVORSHIP AND TEAM-BASED CARE OF CANCER PATIENTS

We are making this more complicated than it should be

*

- 3 vignettes / models
 - Breast cancer
 - Key points for other survivor groups with low or intermediate risks related to the cancer
 - Hodgkin lymphoma
 - · Chronic lymphocytic leukemia
- Health care redesign integrating the PCP <u>into</u> the cancer team
- Trustworthy sites for further information

*Slides kindly provided by Kevin Oeffinger MD, Duke Cancer Institute

BREAST CANCER

Jane is a 61 year-old white, NH post-menopausal female that you have followed for several years who has well-controlled hypertension and mild dyslipidemia with a 10-year ASCVD risk of 5.0%, is mildly obese (BMI 31.4) and is relatively sedentary (average of 4-5,000 steps/day).

She is diagnosed with a screen detected left-sided invasive breast cancer (Stage IIB, ER+, PR-, HER2-). After seeing the surgeon, radiation oncologist and medical oncologist, Jane decides to have breast conserving surgery followed by radiation to the left breast, adjuvant chemotherapy with AC-T (doxorubicin and cyclophosphamide [AC] followed by paclitaxel [T]), followed by hormone therapy with an aromatase inhibitor.

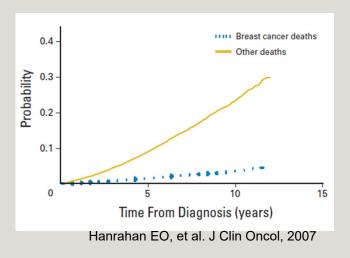
BREAST CANCER

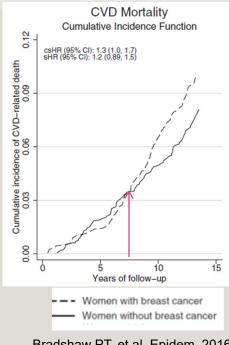
As a primary care physician, what is your role over the next few months:

- A. Follow Jane with social visits to minimize unnecessary visits and cost (to the patient).
- B. Respond only as needed (prn).
- C. Manage her blood pressure and dyslipidemia and use the teachable moment for health promotion?

Importance of Non-Cancer Comorbidities

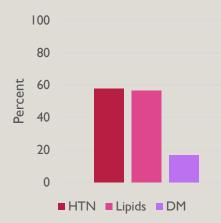
PROBABILITY OF DEATH FROM BREAST CANCER OR OTHER CAUSES AMONG WOMEN AGE 50 AND OLDER WITH ER+ EARLY STAGE BREAST CANCER SEER: 1988-2001





Bradshaw PT, et al. Epidem, 2016

Percent of women with early stage breast cancer and a cardiovascular risk factor SEER-Medicare: 2000-2007



Chen J, et al. J Am Coll Cardiol, 2012

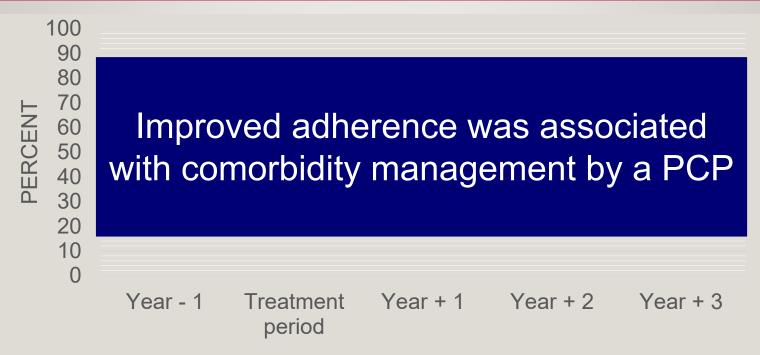
Adherence to Medications for Comorbidities

Percent of breast cancer survivors adherent to their statin therapy prior to and following early stage breast cancer diagnosis and treatment (Group Health 1990-2008, N=4,221 women)

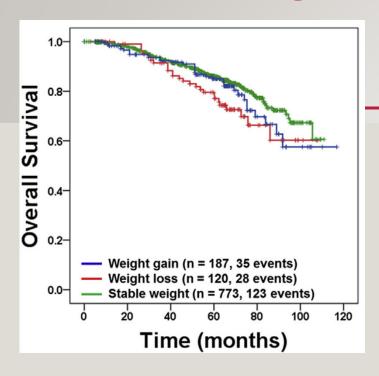


Adherence to Medications for Comorbidities

Percent of breast cancer survivors adherent to their statin therapy prior to and following early stage breast cancer diagnosis and treatment (Group Health 1990-2008, N=4,221 women)

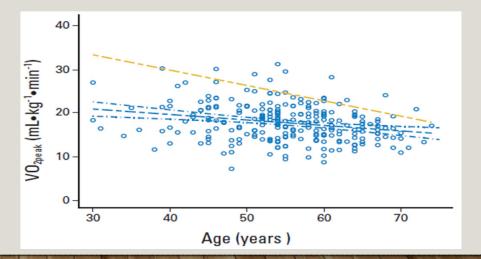


Weight Gain and Physical Activity



5% weight gain during adjuvant therapy resulted worse overall survival but no change to disease-free survival Mutschler NS, et al. Clin Breast Cancer, 2018

50 year-old survivor with a 30% reduction in cardiorespiratory fitness – similar to a woman without cancer at <u>age 70</u>
Jones LW, et al. J Clin Oncol, 2012



ROLE OF THE PCP DURING CANCER THERAPY

Manage comorbidities – your care saves lives

 Options for blood pressure management are not changed by chemotherapy

You know your patient – promote healthy lifestyles during this teachable time

- Increase levels of physical activity and add in some resistance training
- Healthy diet; avoid weight gain

ROLE OF THE PCP DURING CANCER THERAPY

Help manage side effects – your care saves lives

- Establish a clear and responsive line of communication with Oncology
- Know what you can reasonably manage and get help for anything else

ROLE OF THE PCP DURING SURVIVORSHIP

Surveillance for recurrence?

Surveillance for second cancers

Surveillance for other risks (e.g., cardiovascular) associated with treatment

Manage long term effects

- Neuropathy
- Fatigue
- Psychosocial effects

HOW DO WE COMMUNICATE?

NOT THIS WAY

- biopsy on 3/5/14 and this demonstrated invasive ductal carcinoma, grade 3, ER/PR negative, Her2 overexpressed (3+ by IHC).
- established care with Dr. ____ on 3/17 and underwent MRI breast on 3/21, showing 2.7cm mass right breast and suspicious nodes
- tentatively scheduled for bilateral mastectomy and reconstruction, but when her biomarkers returned as her2 positive disease, this was put on hold to further consider the utility of neoadjuvant chemotherapy.
- 3/27/14 Axilla core biopsy + for metastasis to node.
- 3/28/14 staging studies demonstrated liver lesion, favoring focal fat infiltration
- liver MRI 3/31 notable for hemangioma, no other concerning lesions
- -4/4/14-7/18/14 Neoadjuvant TCHP chemotherapy done; continue Herceptin only through 3/2015
- 8/12/14 Bilateral Mastectomies with complete pathological response ypT0ypN0(0/16); reconstruction with tissue expanders.
- Adjuvant radiation 9/24/14-10/28/14
- continuing adjuvant herceptin through March 2015

PCP-FACING SUMMARY

- Information you need from the oncology team:
- Who is responsible for surveillance for the primary cancer (mammogram / breast exam)?
- Key symptoms (2-3) that may occur
- Key (serious) late effects
- Who to contact
- In our vignette this information should take no more than 4-5 bullet points.

ENGAGING PRIMARY CARE PROVIDERS IN SURVIVORSHIP AND TEAM-BASED CARE OF CANCER PATIENTS

· We are making this more complicated than it should be

*

- 3 vignettes / models
 - Breast cancer
 - Key points for other survivor groups with low or intermediate risks related to the cancer
 - Hodgkin lymphoma
 - Chronic lymphocytic leukemia
- Health care redesign integrating the PCP into the cancer team
- Trustworthy sites for further information

*Slides kindly provided by Kevin Oeffinger MD, Duke Cancer Institute

General Information				ASCO Survivorship Care Plan											
Patient Name:	ient Name: Patient DOB:			Updated based on consensus conference held on 9.27.13 and the ASCO Survivorship Committee											
atient phone: Email:				Opdated based on consensus conference held on 9.27.13 and the ASCO Survivarship Committee											
Health Care Providers (Including Names, Institution)															
Primary Care Provider:				Cancer sur	veillance or	other recommended related									
Surgeon:				Coordinating Provider		What/When/	/How Often								
Radiation Oncologist:															
Medical Oncologist:															
Other Providers:															
	Treatmen	nt Summary													
Diagnosis			ASCO SURVIVORSHIP CARE PLAN TEMPLATE		der for all general health care recommended for a (man) (woman) your otoms should be brought to the attention of your provider: symptom; ymptom;										
Cancer Type/Location/Histology Subtype: Stage:															
												Andhire you are worked stout to	night be	related to the cancer coming	back.
	Trea	tment													
Surgery ☐ Yes ☐ No Surgery Date(s) (ye			SEC.	the area and large term affects that is	one with	this type of cancer and trea	tment may expenence:								
Surgical procedure/location/findings:			HTTP://WWWA	ASCO.ORG/PRACTI											
Radiation ☐ Yes ☐ No Body area treated:			CE DECEADOLIO	I IDVIVO DEL IID	e areas listed below. If you have any concerns in these or other areas,										
Systemic Therapy (chemotherapy, hormonal therapy, other) ☐ Yes ☐ No			CE-RESEARCH/S	d out how you can get help with them.											
Names of Agents Used			Free Control Leave	Weight changes Stopping smoking											
The same of the sa			CARE-CLINICAL	-	•										
				1001374170	ence	☐ School/Work	☐ Financial advice or assistance								
			DECOLIDATE	remary or concentration loss	form ting	☐ Fertility	☐ Sexual functioning								
			RESOURCES	Stor											
Persistent symptoms or side effect	s at completion of treatm	nent: 🗆 No 🗆 Yes (en	Na Salata												
				and of the market and an our residence	r ongoing health, including the risk for the cancer coming back or										
				cover engine cause forces there	mmendations with your doctor or nurse:										
						□ Diet									
Familial Cancer Risk Assessment				A STATE OF THE STA											
Genetic/hereditary risk factor(s) or predisposing conditions:				370 43	□Sun screen use										
				SERVICE CONTRACTOR OF THE PROPERTY OF THE PROP		☐Physical activ	ity								
Genetic counseling: a Yes a No	Genetic test	ing results:													
				arces you may be interested in:											
		p Care Plan													
Need for ongoing (adjuvant) treatm	nent for cancer	□ No													
Additional treatment name Planned duration		Possible Side effects	r comments:												
Schedule of clinical visits				ared by: Delivered on:											
			/How often	1											
	-		'	•											

PROVIDING PATIENT-CENTERED CARE IN A RESOURCE-POOR ENVIRONMENT

- -Care <u>fragmentation</u> results in worse outcomes for cancer patients nationally and resource-limitations makes this worse in rural areas
- -Patient-centered, <u>team-based</u> care reduces fragmentation
- -Health care <u>redesign</u> incorporating PCPs into the care team does not require additional resources and can begin now