

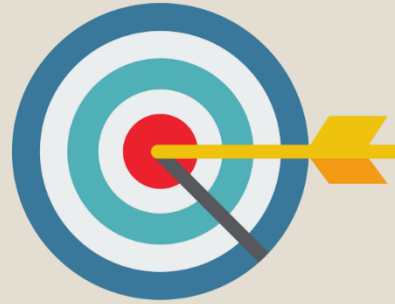


# GUIDELINE UPDATE POTPOURRI

Amy Matheny, MD, MPH, FAAFP  
2025 Big Mountain Medical Conference  
Montana Academy of Family Physicians

Please visit [www.pollev.com/amymatheny324](http://www.pollev.com/amymatheny324)  
to answer questions during the presentation

# Our Goals



- Identify a collection of guideline updates over the past year pertinent to primary care practice
- Highlight practical considerations from these updated guidelines
- Identify areas in your practice where you can incorporate these guideline updates or seek out additional information

# Disclaimer



- Each of these guidelines could be a full presentation within itself
- This will be a rapid review with some practical practice points
- My goal is to:
  - Heighten your awareness of the guidelines presented
  - Help you identify goals for additional learning or applications in practice
  - Share helpful resources along the way
  - Hopefully show you something new to inspire new directions in care!

# Guideline Updates Galore



What new guidelines will we address today?

- Management of Congestive Heart Failure (AHA/ACC)
- Management of Bipolar Disorder (VA/DoD)
- Doxycycline for Bacterial STI Prevention (CDC)

GO TO COLLECTIONS >

AFP Departments >

Patient Handouts

Algorithms

Choosing Wisely

GO TO AFP DEPARTMENTS >

Photo Quiz

STEPs

Point-Of-Care  
Guides

More  
Departments

**Practice  
Guidelines**

## G-TRUST GUIDELINE SCORECARD

Score	Criteria
Yes	Focus on patient-oriented outcomes
Yes	Clear and actionable recommendations
Yes	Relevant patient populations and conditions
Yes	Based on systematic review
Yes	Evidence graded by quality
Yes	Separate evidence review or analyst in guideline team
Yes	Chair and majority free of conflicts of interest
Yes	Development group includes most relevant specialties, patients, and payers

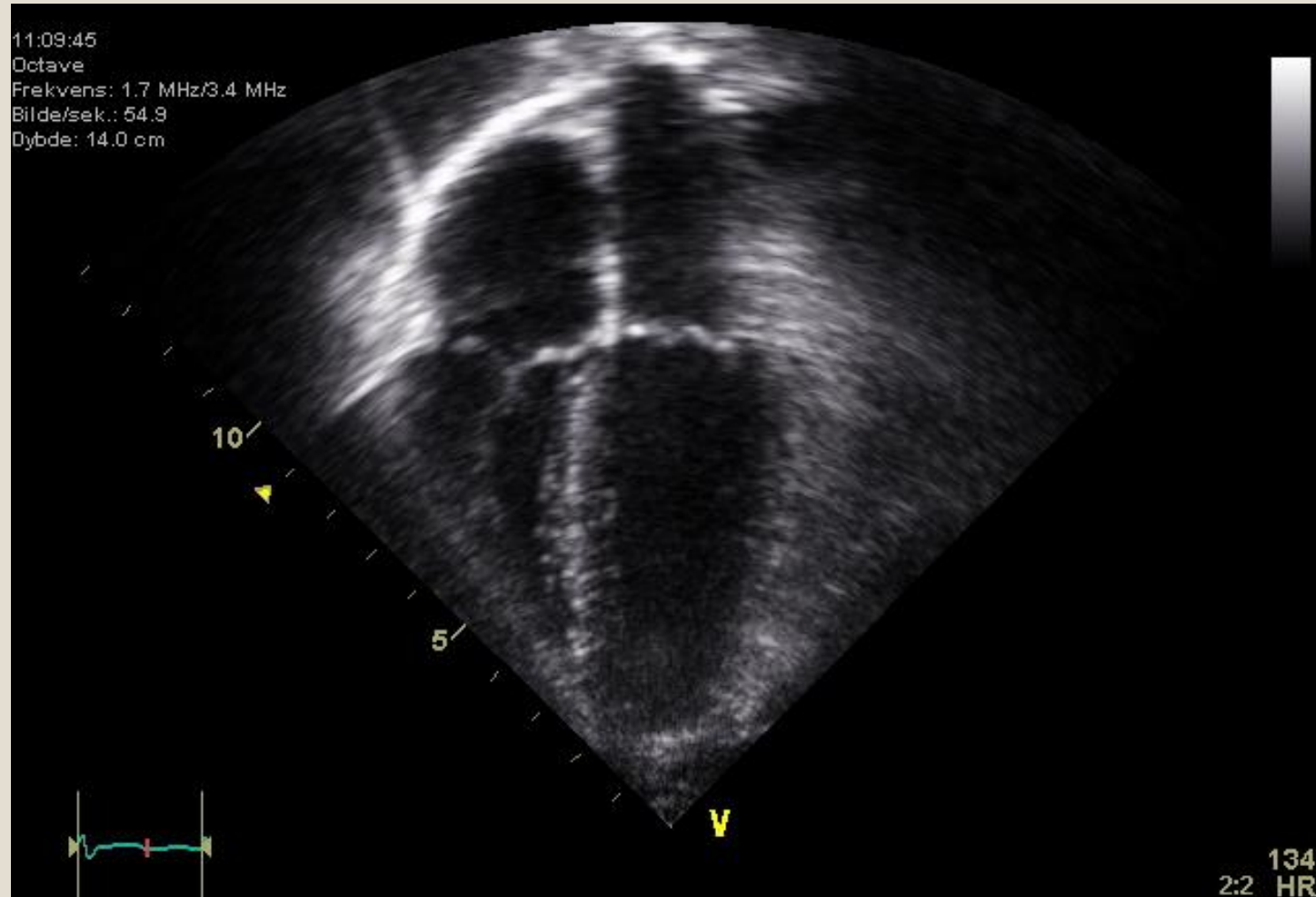
Overall – useful

**Note:** See related editorial, Where Clinical Practice Guidelines Go Wrong, at <https://www.aafp.org/afp/gtrust.html>.

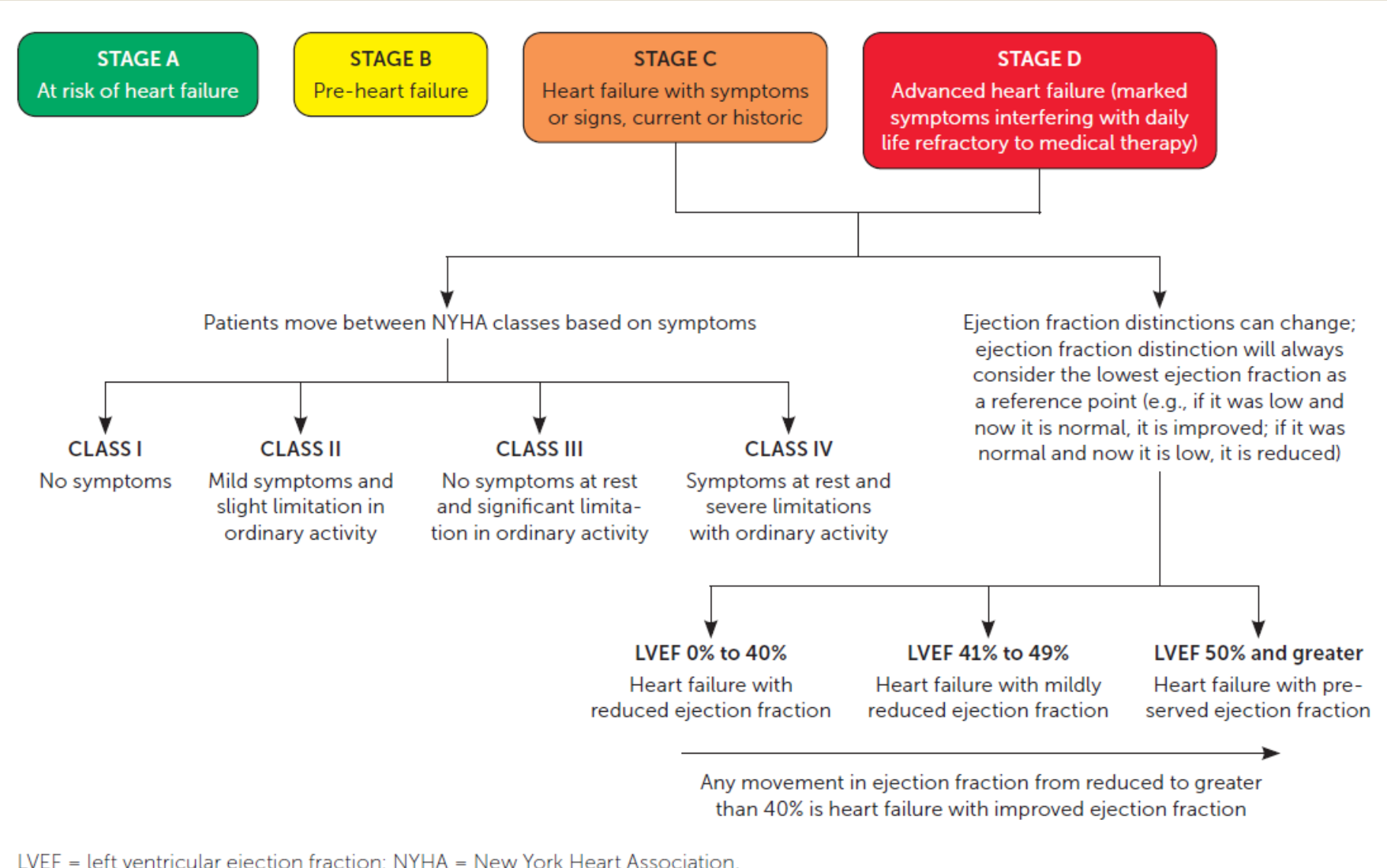
G-TRUST = guideline trustworthiness, relevance, and utility scoring tool.

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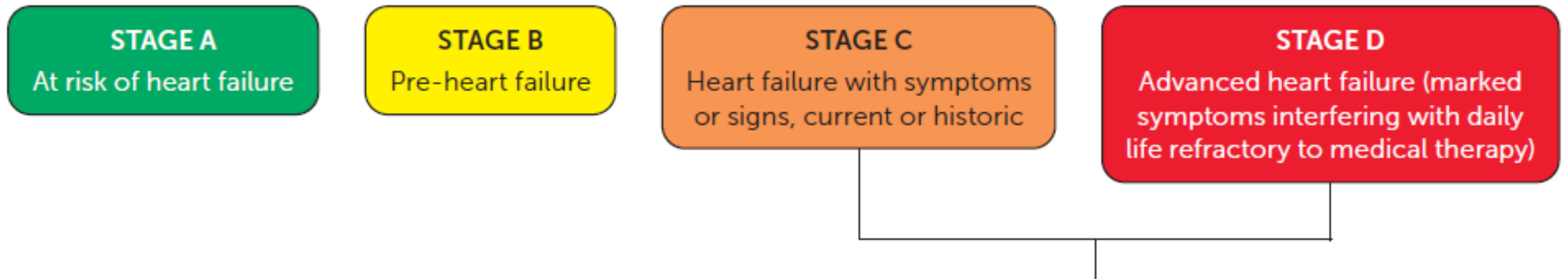
# Management of Congestive Heart Failure



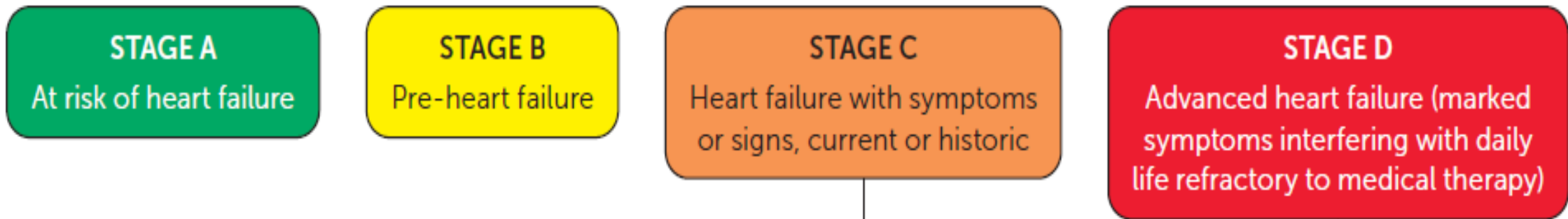
# Classification Schema



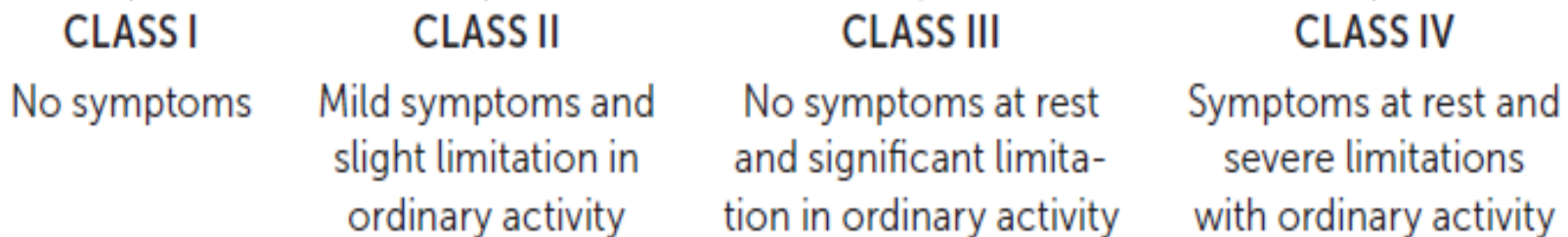




- Stage A: At risk for CHF – HTN, DM, CAD
- Stage B: Structural changes in heart w/o signs/symptoms
- Stage C: Structural changes w/ current or prior symptoms
- Stage D: Advanced, marked symptoms/functional impact



Patients move between NYHA classes based on symptoms



**STAGE A**  
At risk of heart failure

**STAGE B**  
Pre-heart failure

**STAGE C**  
Heart failure with symptoms or signs, current or historic

**STAGE D**  
Advanced heart failure (marked symptoms interfering with daily life refractory to medical therapy)

\*Therapy is tailored to LVEF and the presence/absence of symptoms

Ejection fraction distinctions can change; ejection fraction distinction will always consider the lowest ejection fraction as a reference point (e.g., if it was low and now it is normal, it is improved; if it was normal and now it is low, it is reduced)

**LVEF 0% to 40%**  
Heart failure with reduced ejection fraction

**LVEF 41% to 49%**  
Heart failure with mildly reduced ejection fraction

**LVEF 50% and greater**  
Heart failure with preserved ejection fraction

Any movement in ejection fraction from reduced to greater than 40% is heart failure with improved ejection fraction

# Pharmacologic Management



**TABLE 1**

**Pharmacologic Management of Heart Failure**

Stage	Left ventricular ejection fraction	New York Heart Association functional classification	Management recommendations
A (at risk of heart failure)	NA	NA	Consider SGLT-2 inhibitors in patients with diabetes Control comorbidities
B (pre-heart failure)	≤ 40%	Class I	ACE inhibitors or ARBs Control comorbidities Heart failure–specific beta blockers
	> 40%	NA	Control comorbidities

Carvedilol  
Bisoprolol  
Metoprolol Succinate

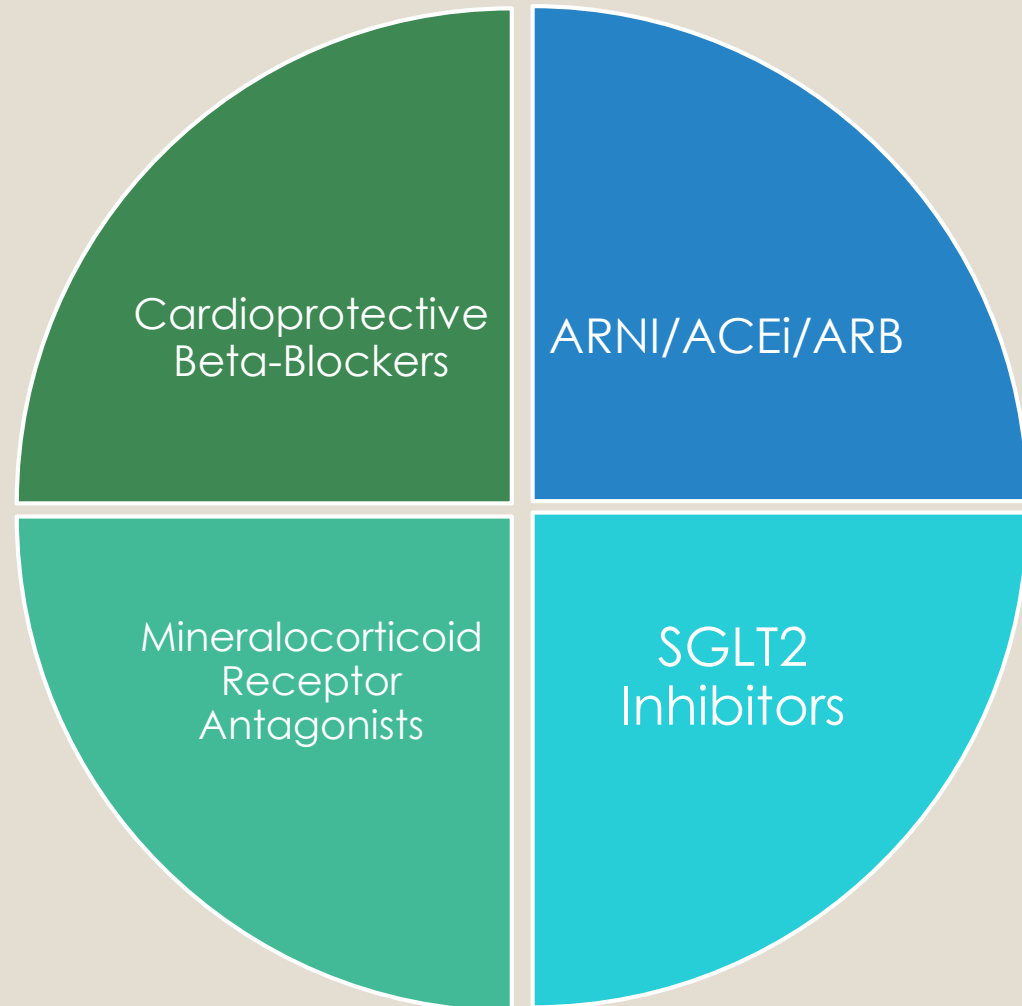
*continues*

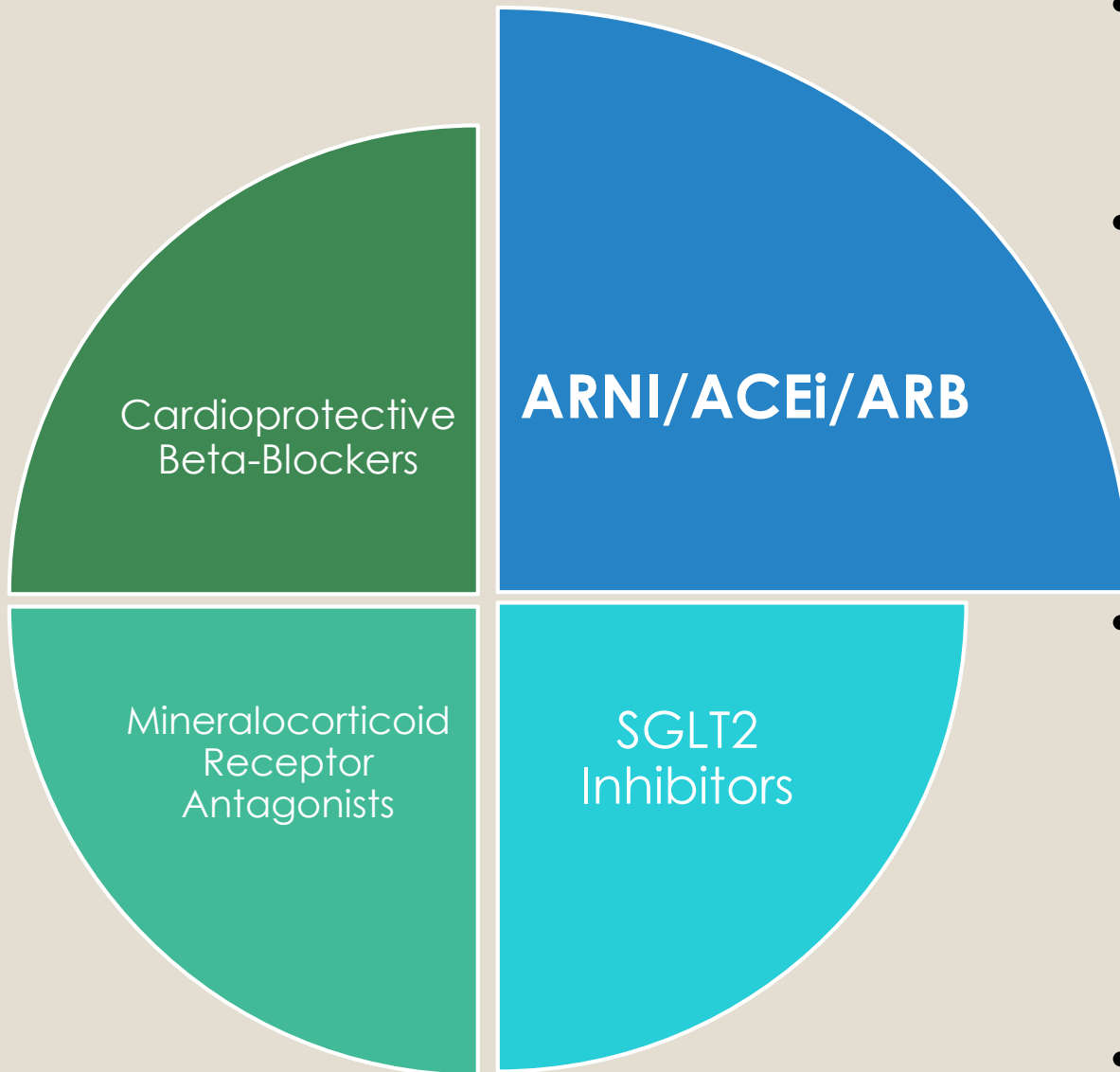
ACE = angiotensin-converting enzyme; ARB = angiotensin receptor blocker; HFimpEF = heart failure with improved ejection fraction; HFmrEF = heart failure with mildly reduced ejection fraction; HFpEF = heart failure with preserved ejection fraction; HFrEF = heart failure with reduced ejection fraction; NA = not applicable; SGLT-2 = sodium-glucose cotransporter-2.

Stage	Left ventricular ejection fraction	New York Heart Association functional classification	Management recommendations
C and D (symptoms present)	≤ 40% (HFrEF)	Class I	ACE inhibitors or ARBs Control comorbidities Heart failure–specific beta blockers
		Class II	ARB/neprilysin inhibitor preferred, or ACE inhibitor or ARB Control comorbidities Heart failure–specific beta blockers Loop diuretic, if congested Mineralocorticoid receptor antagonists SGLT-2 inhibitors
		Class III	ARB/neprilysin inhibitor preferred, or ACE inhibitor or ARB Control comorbidities Heart failure–specific beta blockers Loop diuretic, if congested Mineralocorticoid receptor antagonists SGLT-2 inhibitors
		Class IV	Control comorbidities Heart failure–specific beta blockers Loop diuretic, if congested Mineralocorticoid receptor antagonists SGLT-2 inhibitors

# Guideline-Directed Medical Therapy

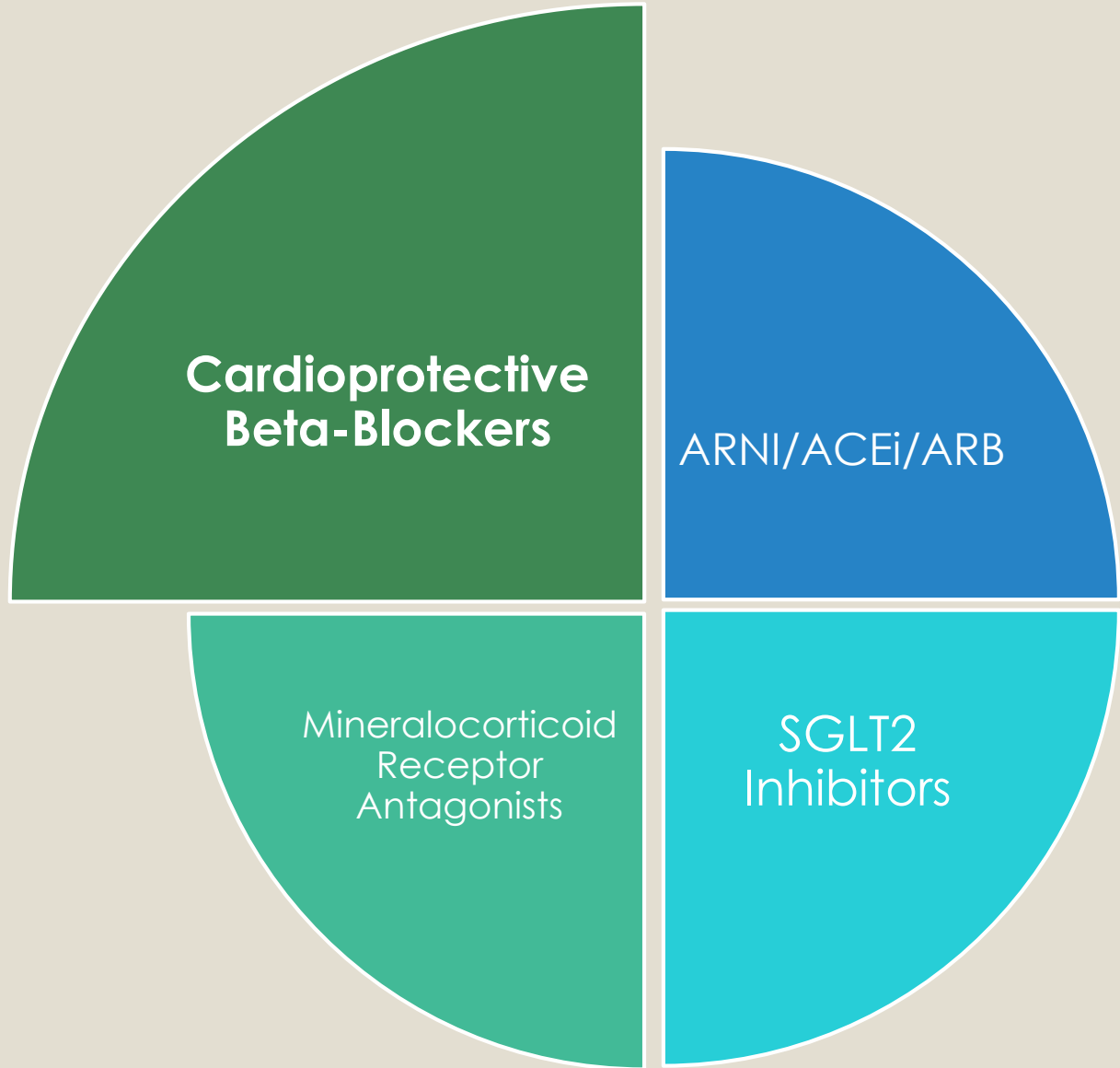
- All recommended for patients with symptoms - NYHA Class II +
- All 4 components can reduce all-cause mortality by 73% vs. no treatment



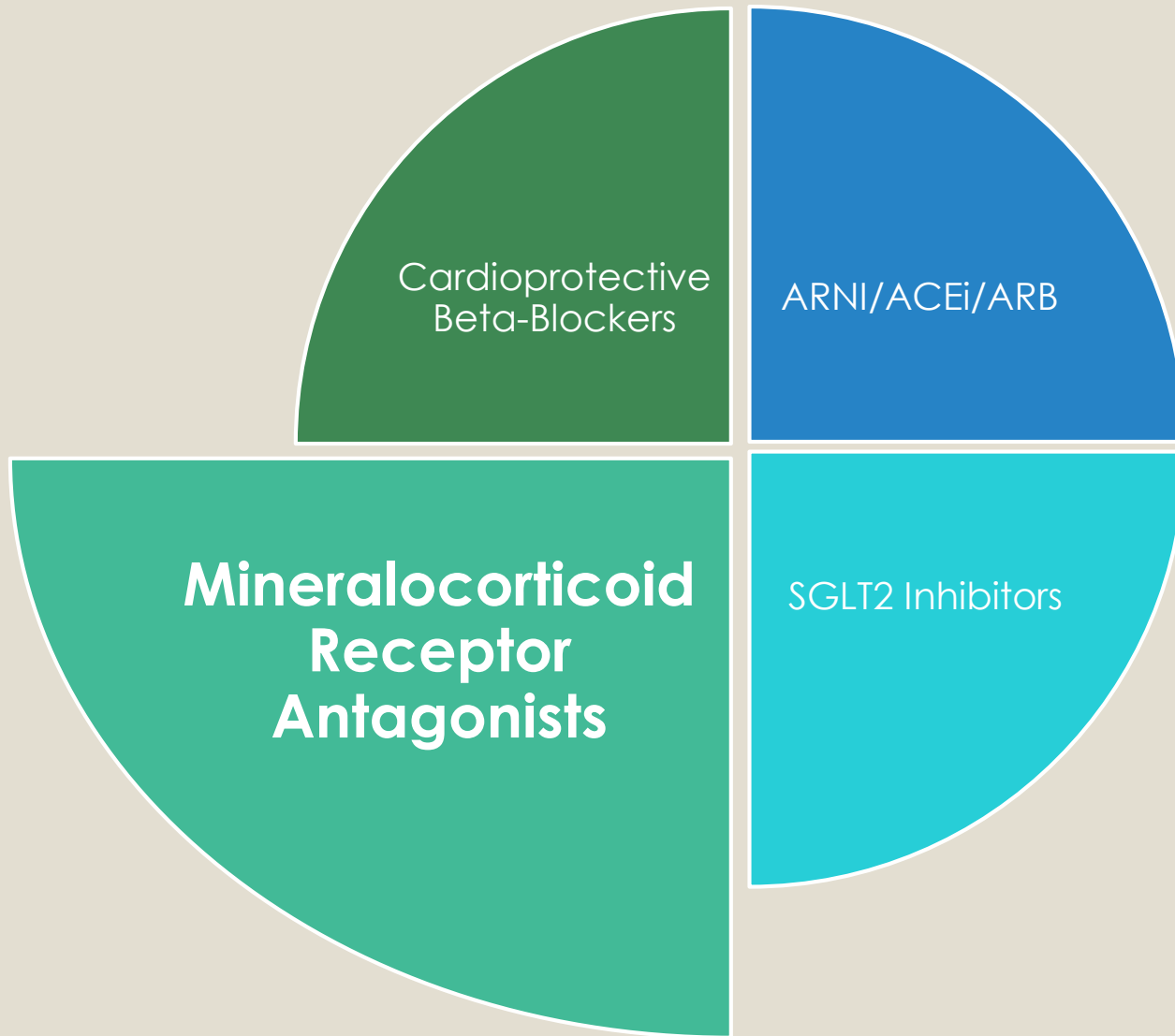


- Renin-angiotensin system inhibitors reduce mortality at similar rates
- Guidelines recommend ARNI as first line NYHA Class II or III to reduce morbidity and mortality
  - ACEi can be substituted if ARNI not available and ARB 3<sup>rd</sup> line
- ARNIs reduce a composite endpoint of cardiovascular death and hospitalization by 20% compared to ACEi (Enalapril), but higher rates of symptomatic hypotension
- ARNIs can cause angioedema – need to separate from last ACEi by 36 hrs

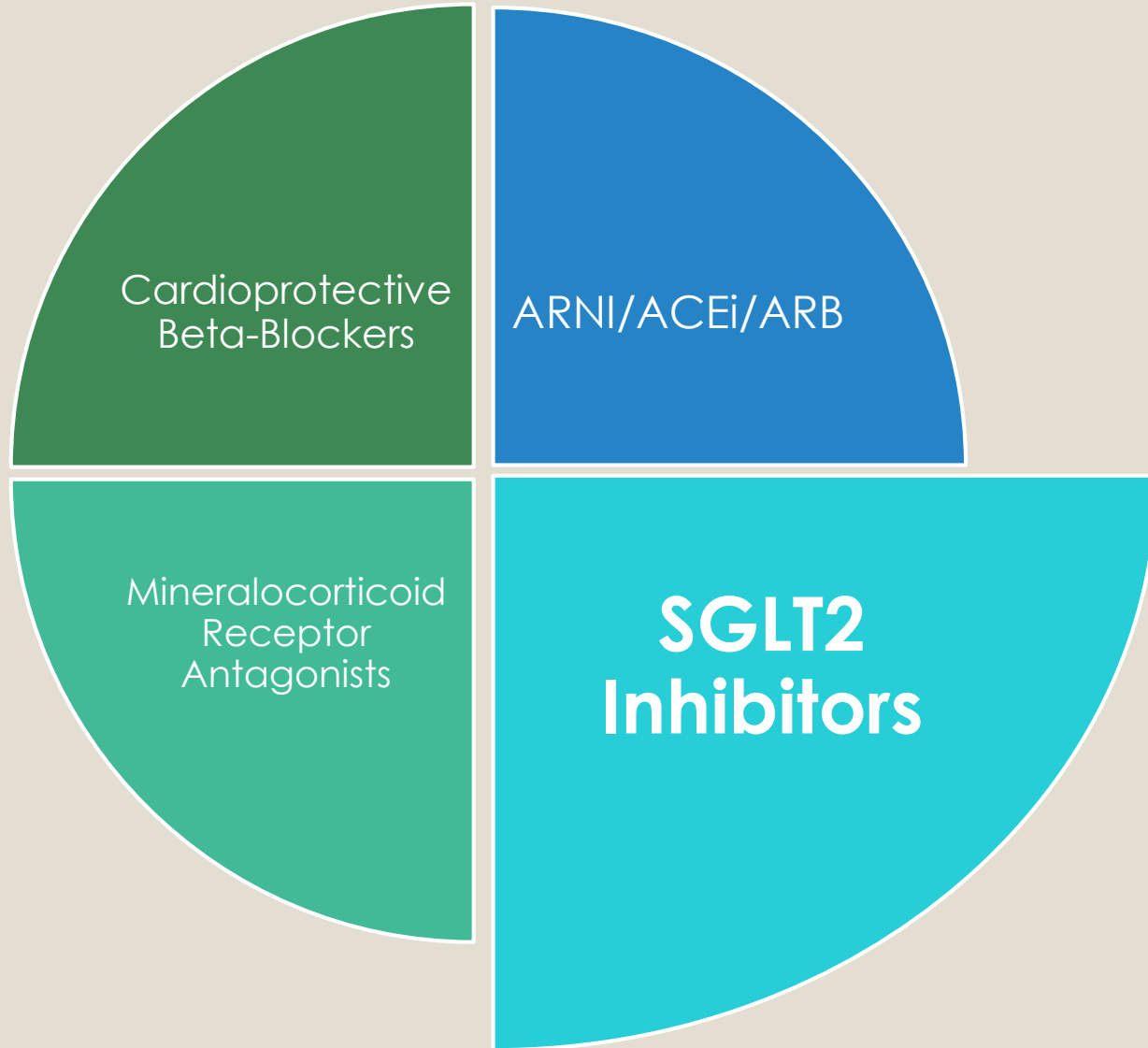




- Reduce risk of death and combined risk of death or hospitalization in pts w/ HF
- Include carvedilol, bisoprolol, and metoprolol succinate



- Include Spironolactone, Eplerenone
- Reduce all-cause mortality across EFs
- Avoid in renal insufficiency and GFR <30, dc if cannot maintain K under 5.5



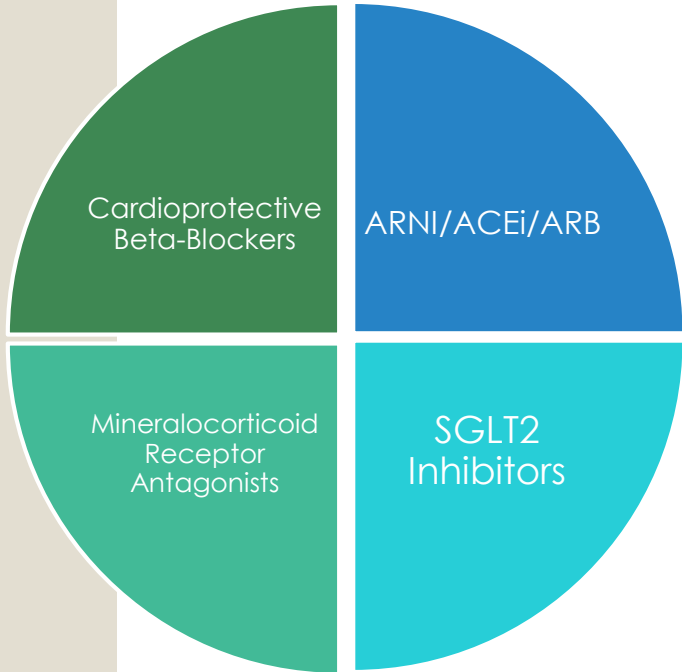
- Reduce all-cause mortality w/ NNT 63 over 1 year
- Reduce HF hospitalizations in pts w/ diabetes by 30% as well
- Risk of genital infections and euglycemic ketoacidosis
- Also need to monitor diuretics to avoid dehydration

# Additional Medication Considerations

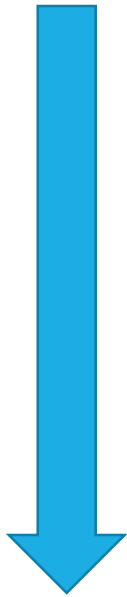
- Diuretic therapy for fluid overload/congestion
- Omega-3 polyunsaturated fatty acids - decrease mortality and hospitalization w/ moderate evidence
- Isosorbide dinitrate and hydralazine
- Control other comorbidities as appropriate



Stage	Left ventricular ejection fraction	New York Heart Association functional classification	Management recommendations
C and D (symptoms present)	≤ 40% (HFrEF)	Class I	ACE inhibitors or ARBs Control comorbidities Heart failure–specific beta blockers
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		Class IV	Control comorbidities Heart failure–specific beta blockers Loop diuretic, if congested Mineralocorticoid receptor antagonists SGLT-2 inhibitors



Increasing Ejection Fraction



41% to 49%  
(HFmrEF)

Class I

See stage B

Class II

Consider based on ejection fraction and status:

Class III

ARB/neprilysin inhibitor preferred, or ACE inhibitor or ARB

Class IV

Heart failure-specific beta blockers

Mineralocorticoid receptor antagonists

Control comorbidities

Loop diuretic, if congested

SGLT-2 inhibitors

$\geq 50\%$  (HFpEF)

Class I

See stage B

Class II

Consider based on ejection fraction and status:

Class III

ARB/neprilysin inhibitor preferred, or ACE inhibitor or ARB

Class IV

Heart failure-specific beta blockers

Mineralocorticoid receptor antagonists

Control comorbidities

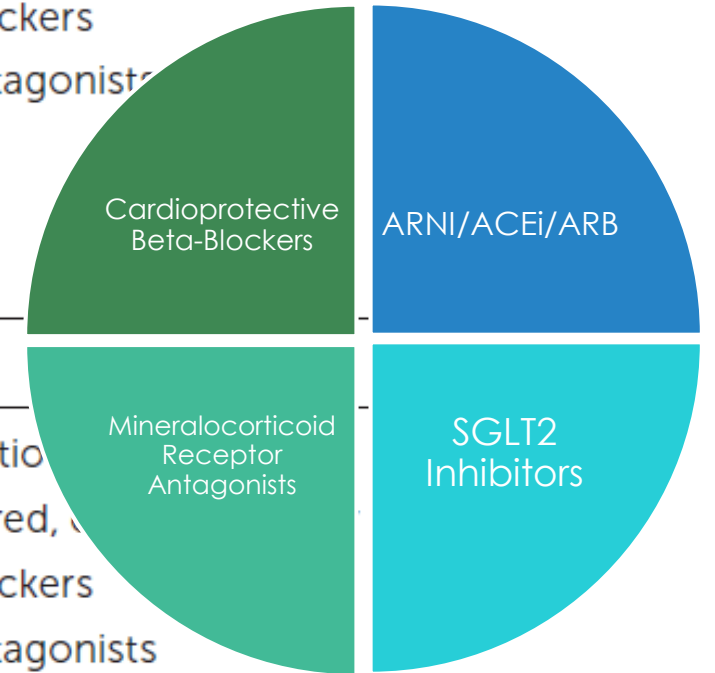
Loop diuretic, if congested

SGLT-2 inhibitors

Improved from  
 $\leq 40\%$  (HFimpEF)

All classes

Continue guideline-directed medical therapy based on lowest previous ejection fraction



# Additional Highlights

- Multidisciplinary teams shown to reduce all-cause mortality, all-cause hospitalization, and HF hospitalization (Cochrane review)
- Limited evidence for lifestyle interventions but consider exercise training and limiting sodium <2300mg/day
- Implantable devices improve various outcomes in appropriately selected patients



**Editor's Note:** Because family physicians frequently manage heart failure, in the clinic and the wards, this information is important for our readers. Yet, like many publications from this joint committee, this guideline makes recommendations based on various-quality evidence with limited adherence to their own rating scales. An example is the inclusion of a Level A race-based recommendation for isosorbide dinitrate and hydralazine for people who self-identify as African American, are receiving guideline-directed medical therapy, and still have New York Heart Association class III or IV symptoms. The description includes a detailed criticism of the single trial stopped early, the uncertainty of the racial designation, the effect of this treatment in other populations, and even the poor adherence due to dosing and adverse effects, but none of this affects the evidence rating. Although many recommendations are useful, the lack of assessment limits the practical utility of the guidelines for those not initially deterred by the 138-page length.—Michael J. Arnold, MD, Assistant Medical Editor





# VA/DoD Clinical Practice Guidelines



## Management of Bipolar Disorder



TABLE 1

**Medications for Bipolar Disorder Monotherapy**

Medication	Effective for				Comments and adverse effects
	Acute depression	Acute mania	Depression prevention	Mania prevention	
<b>Most effective</b>					
Lamotrigine	No	No	Yes	No	Most effective for preventing depression; ataxia, nausea, rarely Stevens-Johnson syndrome
Lithium	No	Yes	Yes	Yes	Tremors, weight gain; safest in pregnancy
Olanzapine (Zyprexa)	Yes	Yes	Yes	Yes	Most weight gain
Quetiapine	Yes	Yes	Yes	Yes	Fatigue, weight gain
<b>Less effective</b>					
Aripiprazole	No	Yes	No	No	Limited efficacy for mania
Asenapine	No	Yes	No	No	Twice-daily sublingual administration or transdermal patch
Cariprazine (Vraylar)	No	Yes	No	No	Akathisia, extrapyramidal symptoms, nausea, weight gain
Lumateperone (Caplyta)	Yes	No	No	No	Akathisia, parkinsonism
Lurasidone (Latuda)	Yes	No	No	No	Akathisia, parkinsonism, weight gain
Paliperidone (Invega)	No	Yes	No	Yes	Weight gain, sedation
Risperidone	No	Yes	No	Yes	Long-acting injectable available; significant extrapyramidal effects
Valproate	No	Yes	No	No	Risk of liver toxicity and coagulopathy; teratogenic
Ziprasidone	No	Yes	No	No	Oral must be taken with food; intramuscular requires preparation

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Lithium	No	Yes	Yes	Yes	Tremors, weight gain; safest in pregnancy
Olanzapine (Zyprexa)	Yes	Yes	Yes	Yes	Most weight gain
Quetiapine	Yes	Yes	Yes	Yes	Fatigue, weight gain



# Monotherapy Recommendations

## Acute Mania

### Preferred

- Quetiapine
- Lithium
- Olanzapine

### Tx Acute and Prevent

- Paliperidone
- Risperidone

### Tx Acute Only

- Aripiprazole
- Asenapine
- Valproate
- Carbamazepine
- Ziprasidone
- Cariprazine

# Monotherapy Recommendations

## Acute Mania

### Preferred

### Quetiapine

- Lithium
- Olanzapine

### Tx Acute and Prevent

- Paliperidone
- Risperidone

### Tx Acute Only

- Aripiprazole
- Asenapine
- Valproate
- Carbamazepine
- Ziprasidone
- Cariprazine

# Monotherapy Recommendations

## Acute Depression

Preferred

Quetiapine

Tx Acute  
and Prevent

Olanzapine

Tx Acute Only

Cariprazine

Lurasidone

Lumateperone

**\*Lamotrigine is most effective monotherapy to prevent recurrent depression, but not effective otherwise**

**\*Other options for preventive monotherapy include Quetiapine, Lithium, and Olanzapine**



# Additional Details in the Guideline

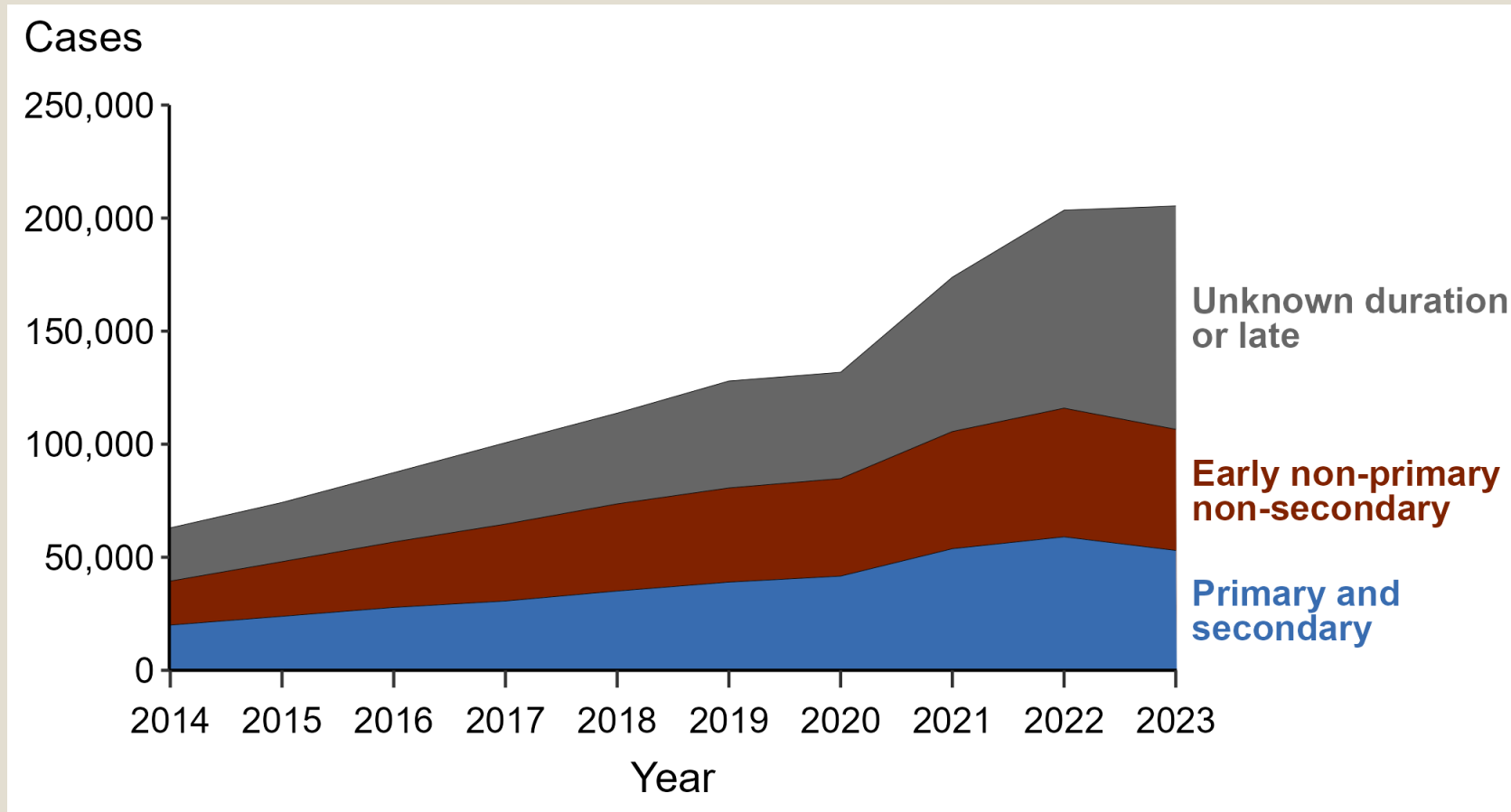
- See AFP article for additional details re: most effective combination therapies based on phase of bipolar presentation
- Additional considerations re: pregnancy, psychotherapy, and other non-pharmacologic approaches



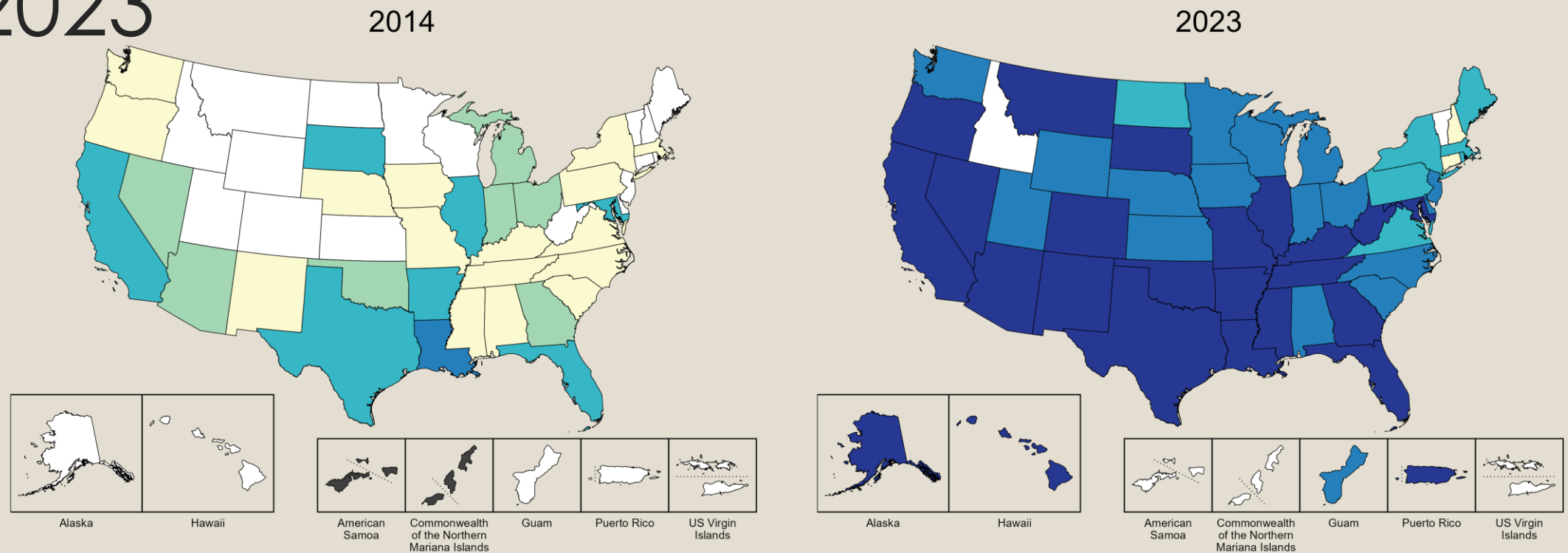
# CDC Update: Bacterial STI Prevention



# Syphilis — Reported Cases by Stage and Year, United States, 2014–2023



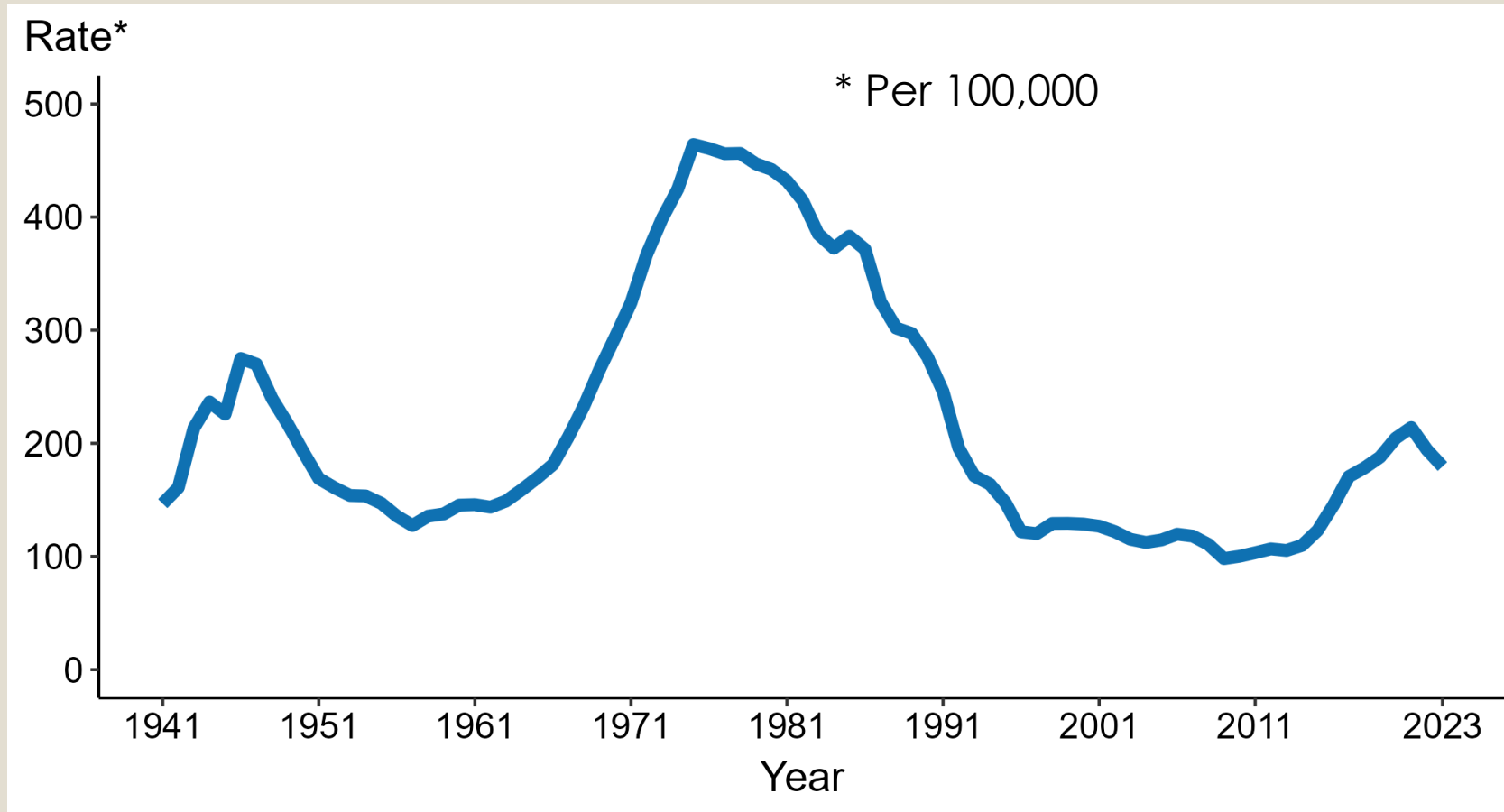
# Congenital Syphilis — Rates of Reported Cases by Year of Birth and Jurisdiction, United States and Territories, 2014 and 2023



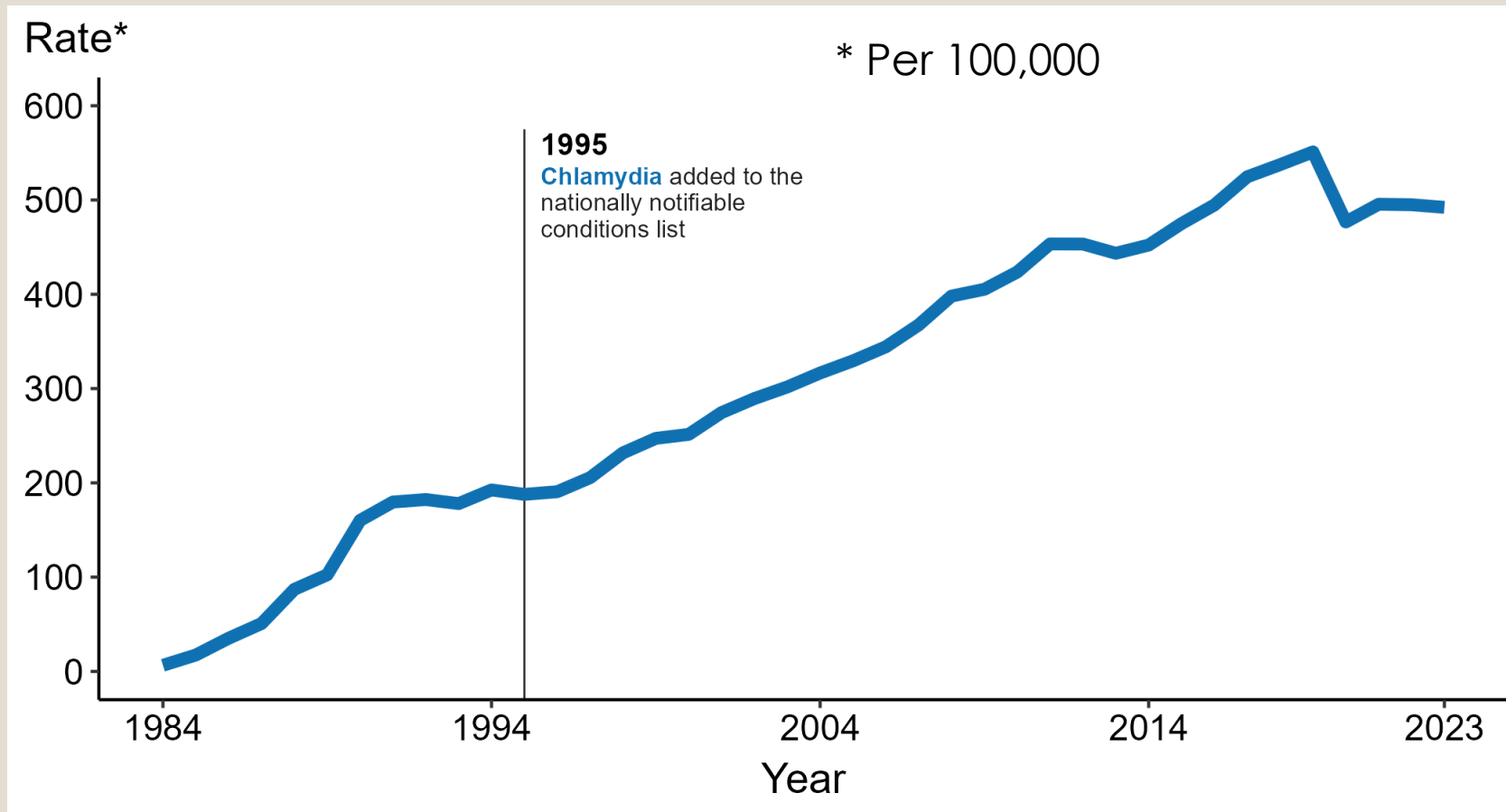
**Rate\*** □ No cases reported □ 1–9 □ 10–16 □ 17–32 □ 33–72 □ 73–482 □ Unavailable

\* Per 100,000 live births

# Gonorrhea — Rates of Reported Cases by Year, United States, 1941–2023



# Chlamydia — Rates of Reported Cases by Year, United States, 1984–2023



# CDC Clinical Guidelines on the Use of Doxycycline Postexposure Prophylaxis for Bacterial Sexually Transmitted Infection Prevention, United States, 2024

Laura H. Bachmann, MD<sup>1</sup>; Lindley A. Barbee, MD<sup>1</sup>; Philip Chan, MD<sup>1,2</sup>; Hilary Reno, MD<sup>1,3</sup>; Kimberly A. Workowski, MD<sup>1,4</sup>; Karen Hoover, MD<sup>5</sup>; Jonathan Mermin, MD<sup>6</sup>; Leandro Mena, MD<sup>1</sup>

*<sup>1</sup>Division of STD Prevention, National Center for HIV, Viral Hepatitis, STD and TB Prevention, CDC; <sup>2</sup>Department of Medicine, Brown University, Providence, Rhode Island; <sup>3</sup>Department of Medicine, Washington University School of Medicine in St. Louis, St. Louis, Missouri; <sup>4</sup>Department of Medicine, Emory University, Atlanta, Georgia; <sup>5</sup>Division of HIV Prevention, National Center for HIV, Viral Hepatitis, STD and TB Prevention, CDC, Atlanta, Georgia; <sup>6</sup>National Center for HIV, Viral Hepatitis, STD and TB Prevention, CDC, Atlanta, Georgia*

# Treatment Candidates

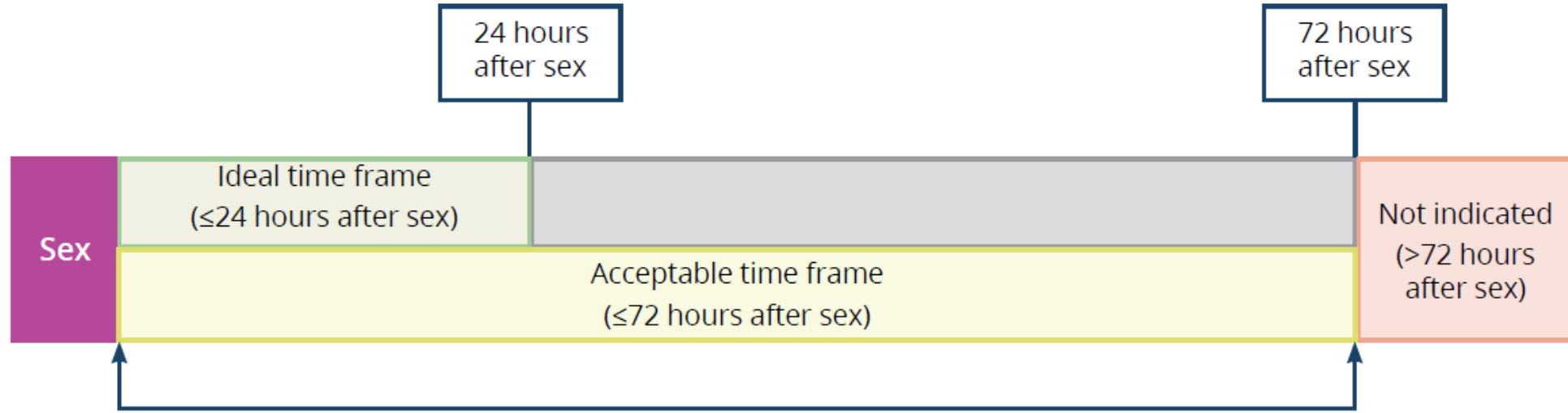
## Who is eligible to receive doxy PEP?

- Men who have sex with men (MSM) and transgender women (TGW) with a history of a bacterial STI (chlamydia, gonorrhea, or syphilis) in the last year.
- MSM and TGW who have not had a bacterial STI in the last year may be considered for doxy PEP if they anticipate participating in activities associated with elevated risk of STI exposure.
- Data do not currently support the use of doxy PEP in persons assigned female at birth (including cisgender women, transgender men, and other queer/nonbinary persons assigned female at birth).



## DOXY PEP DOSING

### Single Sexual Event



Doxycycline 200 mg

Key



Doxycycline 100 mg

- Patients should not take more than 200 mg of doxycycline per 24 hours.
- Patients should take doxy PEP as soon after sex as possible, but no later than 72 hours.

# How effective is DoxyPEP?



>70% reduction in Syphilis and Chlamydia



50% reduction in Gonorrhea

# DoxyPEP

## Postexposure Doxycycline to Prevent Bacterial Sexually Transmitted Infections in MSM and TGW with and without HIV

### Summary

Among men who have sex with men (MSM) and transgender women (TGW) who had a recent sexually transmitted infection (STI), the combined incidence of gonorrhea, chlamydia, and syphilis was lower by two thirds with doxycycline postexposure prophylaxis (doxy PEP) than with standard care.

### Study Design

Open-label, randomized study conducted in San Francisco, CA and Seattle, WA

### Participants

**501**  
Adults



482 MSM



19 TGW



All participants had gonorrhea, chlamydia, or syphilis at least once in the past year



67% White    11% Asian or Pacific Islander  
7% Black    30% Hispanic or Latino  
(15% multiple races)

## Cohorts

(2:1 randomization)



People without HIV  
Taking HIV PrEP\*

(n = 327)



People with HIV

(n = 174)

## Interventions

Doxy PEP

One 200 mg tablet,  
within 72 hours of sex



Standard Care

No doxy PEP

Doxy PEP

One 200 mg tablet,  
within 72 hours of sex



Standard Care

No doxy PEP

## Results<sup>^</sup>

Any new STI  
(quarterly incidence)

10.7%

31.9%

11.8%

30.5%

New gonorrhea infections  
(quarterly incidence)

9.1%

20.2%

8.9%

20.3%

New chlamydia infections  
(quarterly incidence)

1.4%

12.1%

3.9%

14.8%

New syphilis infections  
(quarterly incidence)

0.4%

2.7%

0.7%

2.3%

Antimicrobial resistance

Gonorrhea culture was available in 13 participants; after study enrollment, tetracycline-resistant gonorrhea was identified in 5 of 13 (38%) in the doxycycline groups and 2 of 16 (13%) in the standard-care groups. Doxycycline resistance rates for *Staphylococcus aureus* isolates were similar in the doxycycline groups (5%) when compared with the standard-care groups (4%).

<sup>^</sup>Differences in STI incidence in the doxy PEP and standard care were statistically significant for all results listed in this table.

Source: Luetkemeyer AF, et al. Postexposure Doxycycline to Prevent Bacterial Sexually Transmitted Infections. *N Engl J Med* 2023;388:1296-1306.





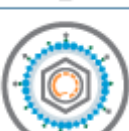

[PMID: 37018493]

<https://www.std.uw.edu/page/clinical-guides/guides#doxy-pep>

## LABORATORY EVALUATION AND MONITORING

Table based on 2024 CDC Clinical Guidelines on the Use of Doxycycline Postexposure Prophylaxis for Bacterial Sexually Transmitted Infection Prevention

### Laboratory Evaluation in Persons Taking Doxy PEP

Test	Initial visit	Follow-up screening (every 3-6 months)
 HIV Antigen/ Antibody	✓ # *	✓ # *
 Syphilis Serology	✓	✓
 Gonorrhea <sup>^</sup>	✓	✓
 Chlamydia <sup>^</sup>	✓	✓
 Hepatitis B Serology <sup>+</sup>	✓	
 Hepatitis C Serology <sup>+</sup>	✓	

Is patient also a candidate for HIV PrEP?  
Reassess need every 3-6 months

# Potential Harms and Counseling



- Counsel patients re: potential risks, including GI side effects, sun sensitivity, and pill esophagitis
  - Recommend full glass of water, upright x1 hour after
- Discuss potential for antimicrobial resistance (esp gonorrhea) and impact on gut microbiome
  - Significance of this is unclear from studies, but guidelines note need to continue to monitor through implementation

1. Bachmann, LH, et al. CDC Clinical Practice Guidelines on the Use of Doxycycline Postexposure Prophylaxis for Bacterial Sexually Transmitted Infection Prevention, United States, 2024. *MMWR*. 73(2);1–8

2. <https://www.std.uw.edu/page/clinical-guides/guides#doxy-pep>



Self Study >



Quick Reference >



Question Bank



STD Podcast



Lecture Series



Clinical Guides



Clinical Consultation



Master Bibliography

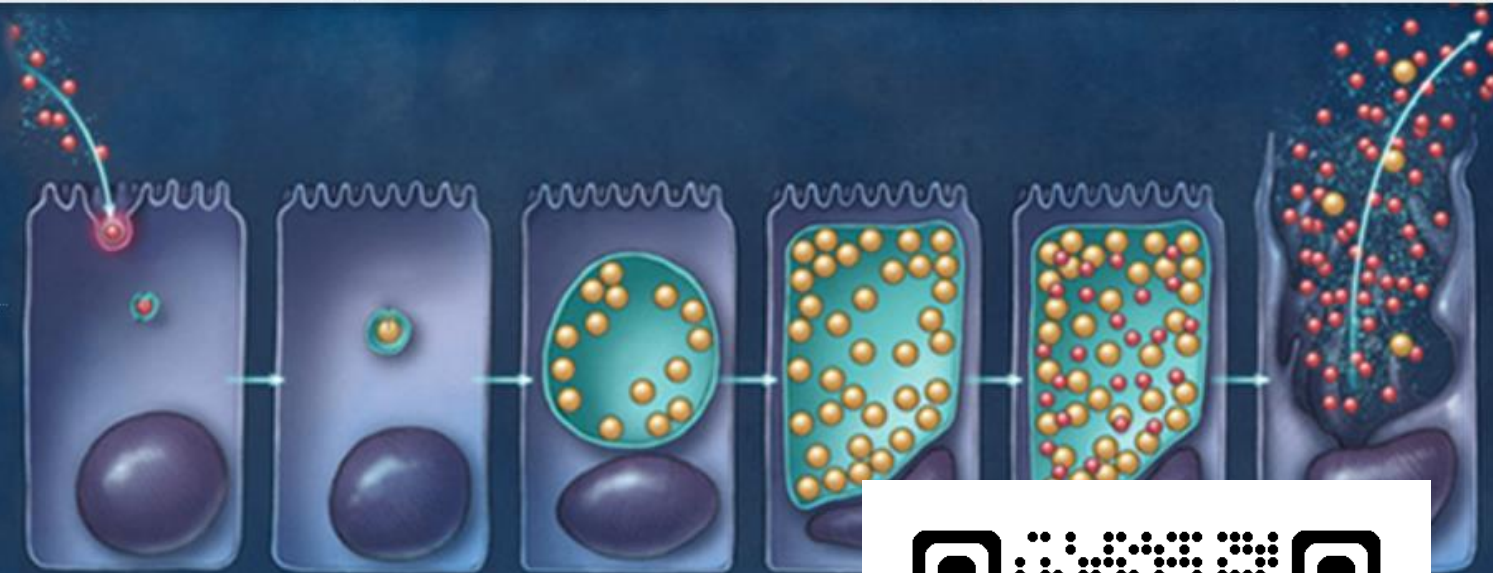


# National STD Curriculum

A free educational website from the University of Washington STD Prevention Training Center.

[Contributors](#)

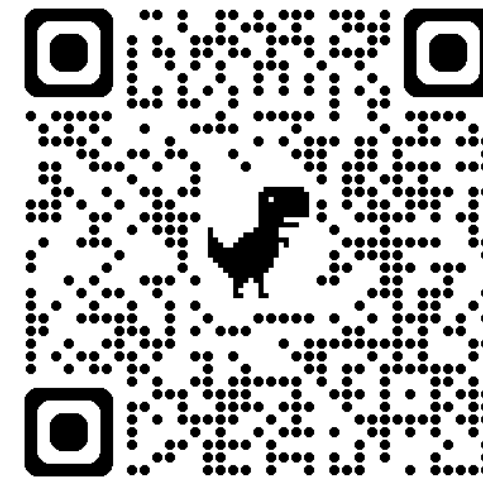
Funded by  
Centers for Disease Control and Prevention (CDC)



## New Doxy PEP Clinical Guide

Check out the new Doxy PEP for STI Prevention: Clinicians' Information Guide

[View Guide >](#)



# Take Home Points



- Understand the general classification schema of CHF and when to apply guideline-directed medication therapy
- Quetiapine and Lithium have the widest range of benefit as monotherapy across all phases of Bipolar Disorder, while many other common medications may only treat one phase
- DoxyPEP is effective in the prevention of bacterial STIs in MSM and TGW with a NNT of 5



# Questions?

